

Annex Nr. 12.2.1 Pessimistic option

	2025 forecast	2026 forecast	2027 forecast	2028 forecast	2029 forecast
Sales revenue	4.076.847	3.609.711	3.496.726	3.389.389	3.287.420
Group services	3.401.847	2.259.711	2.146.726	2.039.389	1.937.420
The economic benefit of biomethane	675.000	1.350.000	1.350.000	1.350.000	1.350.000
Revenue from dividends and sale of businesses	350.000	1.800.000	750.000	350.000	9.000.000
Gross profit (loss)	4.426.847	5.409.711	4.246.726	3.739.389	12.287.420
General and Administrative expenses	(3.239.854)	(3.077.862)	(2.923.969)	(2.777.770)	(2.638.882)
Interest and other similar expenses	(1.090.601)	(2.181.201)	(1.544.601)	(506.831)	(506.831)
Profit (loss) before tax	96.392	150.649	(221.844)	454.788	9.141.707
Profit tax	-	-	-	(15.718)	(21.256)
Net profit (loss)	96.392	150.649	(221.844)	439.070	9.120.451
Amortization/Depreciation	109.866	109.866	109.866	109.866	109.866
Net interest and other similar expenses	1.090.601	2.181.201	1.544.601	506.831	506.831
Company EBITDA	1.296.859	2.441.716	1.432.624	1.055.768	9.737.149

Income related to the realization of assets pledged for the Company's obligations.	30.000	150.000	25.926.851	231.190	5.335.065
Cash flows for the payment for creditor claims and interest payments	1.326.859	2.591.716	27.359.475	1.286.958	15.072.214

	2025 forecast	2026 forecast	2027 forecast	2028 forecast	2029 forecast
Financial debts (for non-Group companies) 31.534.851,07 Eur			25.726.851,20		5.807.999,87
Requirements of the others creditors (for non-Group companies) 532.374,50 Eur	35.421,61				598,39
		150.000,00	200.000,00	144.921,9	1.432,59
* Requirements of the creditors (for companies of the Group) 569.927,- Eur					

* Financial debts (for companies of the Group) 9.135.503,18 Eur					3.058.491,79
	2025 forecast	2026 forecast	2027 forecast	2028 forecast	2029 forecast
Revenue from operations, thousand EUR	10.003	3.473	3.960	3.713	3.750
Revenue from distribution of milk fund results	0	3.199	1.953	0	0
Revenue from distribution of Raseiniai fund results	0	1.500	1.603	1.692	1.770
Total revenue from operations and financial assets	10.003	8.173	7.516	5.406	5.520
Financing costs, excluding interest calculated in accordance with IFRS 16	(4.231)	(5.053)	(2.656)	(910)	(249)
Forecast weighted average interest rate	10.14%	8.00%	7.50%	7.00%	6.50%
Current lease payments	(1.391)	(1.437)	(910)	(218)	(34)
Revenue related to the realization of assets pledged for the Group's liabilities	0	8.000	23.300	0	0
Revenue related to the realization of milk fund units	0	0	0	33.260	0
Settlements for assets transferred to the milk fund	0	0	8.000	0	0
Cash flow to cover the Group's liabilities after interest and lease payments	4.381	9.683	35.250	37.537	5.237
Decrease in financial liabilities to cover direct liabilities (including current lease payments)	(1.514)	(7.587)	(34.143)	(10.676)	(7.661)
Reinvestments (investments in consolidated companies)	(2.000)	(1.000)	(1.000)	(1.000)	(1.000)
Cash flow to restore the Group's working capital, cover non-financial liabilities	867	1.096	108	25.861	(3.423)
Cumulative flow	867	1.963	2.071	27.932	24.509

Balance of consolidated financial liabilities of the Group, principal amount (83,476 thousand EUR 2024-12-31)	73.850	52.479	18.337	7.661	(0)
Decrease in financial liabilities due to the transfer of individual companies outside the Group	(8.410)	(13.783)	0	0	0
Decrease in financial liabilities due to the settlement of direct liabilities (including current lease payments)	(1.514)	(7.587)	(34.143)	(10.676)	(7.661)

The Group's EBITDA does not include income/expenses or accounting estimates related to IFRS 16.